

The Future of Labor & Work in a Post Bretton Woods World

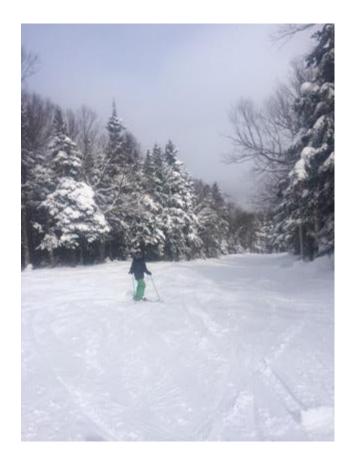
Ben Pring – Co Founder & Managing Director





### Lost in the Woods ...

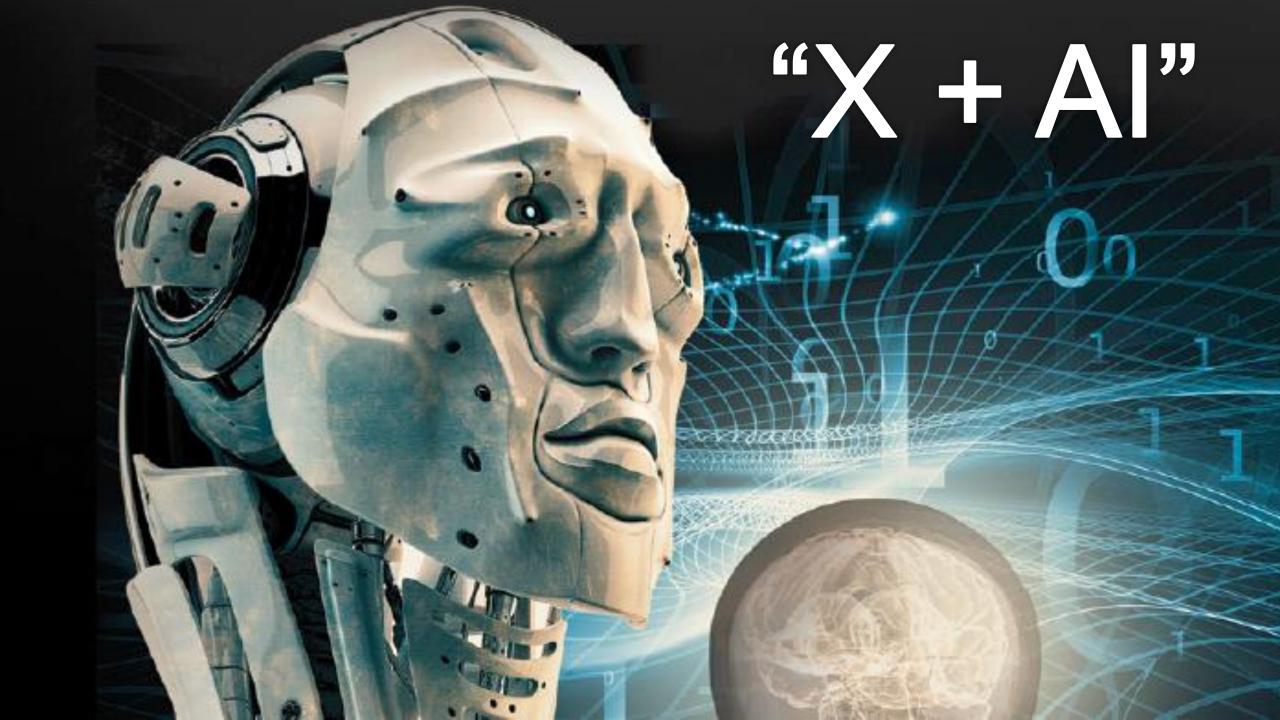




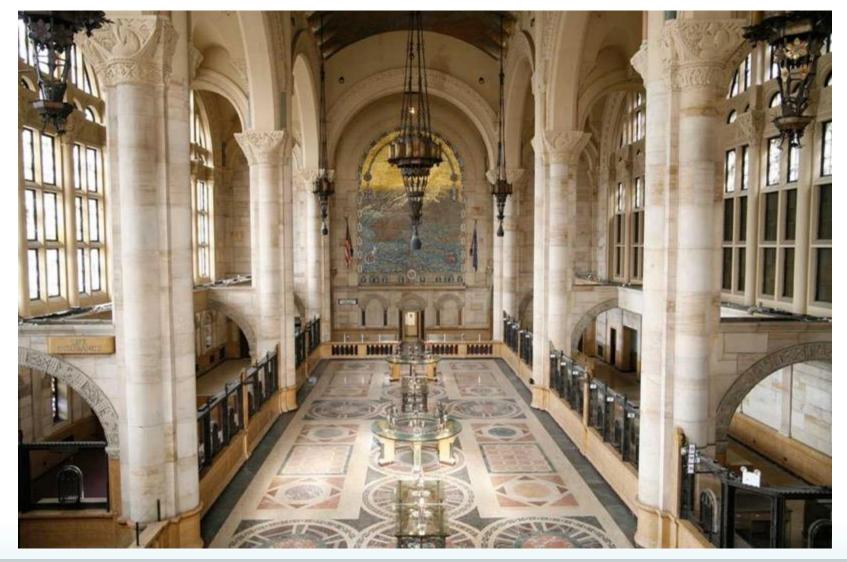




# Artificial Intelligence is the great story of our time



### The "venues" for work are changing ...





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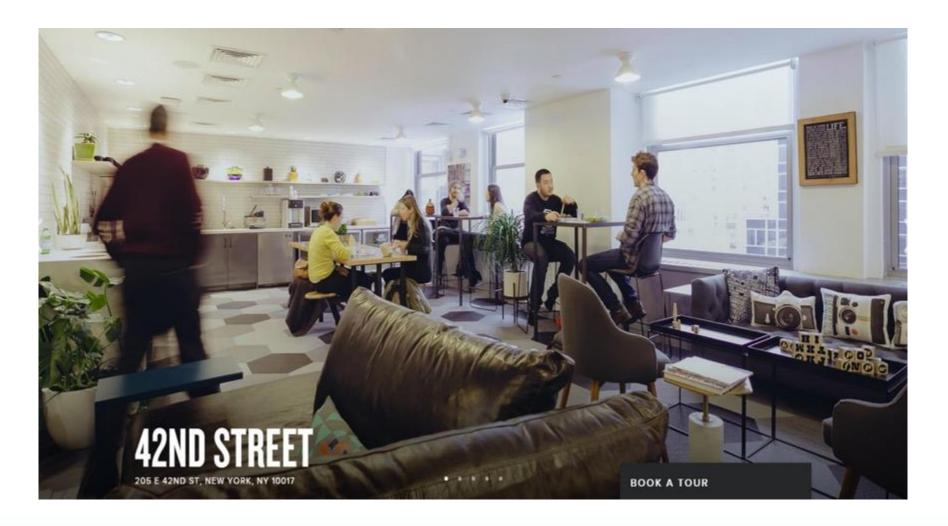


### The Land That Time Forgot ...





### The Future of (We)Work(s)





### The typical Goldman Sachs employee?









Chief Executive of Social Finance, an Online Lending Start-Up, to Step



The Times Review of the First iPhone: 'Amazing' but 'Not Perfect'



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PAID POST: THE HOME DEPOT What 24 Hours Inside a Smart Home Looks Like





Eyes on the F the Phone

**TECHNOLOGY** 

#### G.E. Is Moving Headquarters to Boston and Itself Into the Digital Era

By STEVE LOHR JAN. 13, 2016













Since the financial crisis, G.E. has reduced its once-huge finance business to concentrate on its industrial lines Bob Child/Associated Press

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36 Hours in Boston SEPT. 16, 2015

### Making the world beautiful ...

"We are in era where we are re-imagining nearly everything ... powered by new devices, plus connectivity, plus new user interfaces, plus beauty...."

—Mary Meeker - Kleiner Perkins Caufield & Byers









Market summary >

#### Apple Inc.

NASDAQ: AAPL

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### Beauty is very unevenly distributed



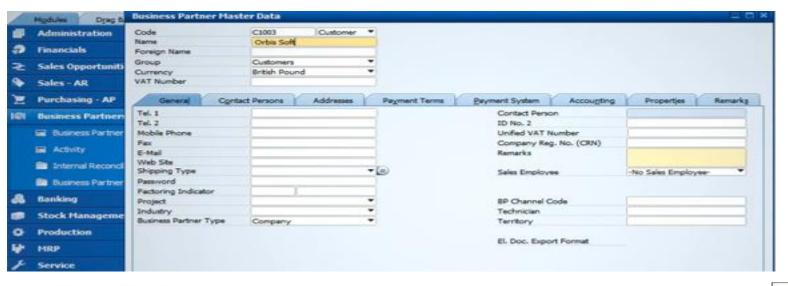


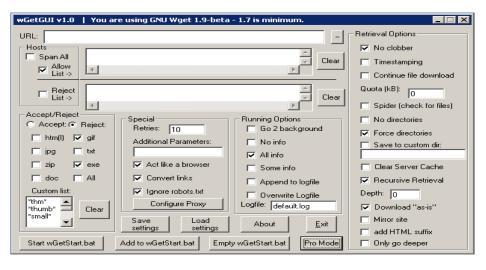


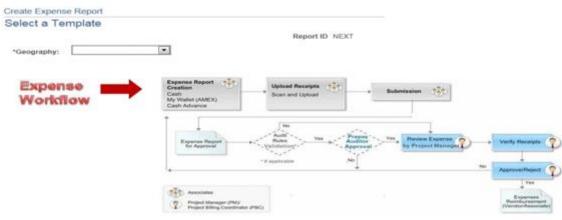


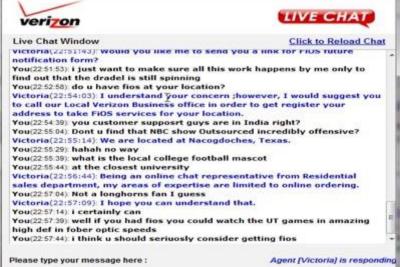


### Beauty is very unevenly distributed











### THINGS SUCKING IS THE REAL MOTHER OF INVENTION

### FUTURE OF WORK CONCLUSION ...

MAKE THINGS SUCK LESS

MAKE THINGS BEAUTIFUL

### A Story That Generates Mixed Emotions

#### **EXCITEMENT**

Technical wonder

Art of the Possible



#### **FEAR**

Layoffs

**Company Structures** 

Industries of the Future

#### 47% of Jobs Will Disappear in the next 25 Years, **According to Oxford University**

② December 27, 2016 by PHILIP PERRY

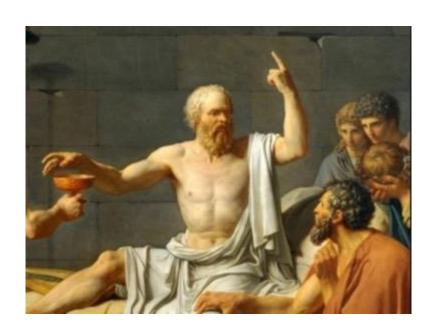


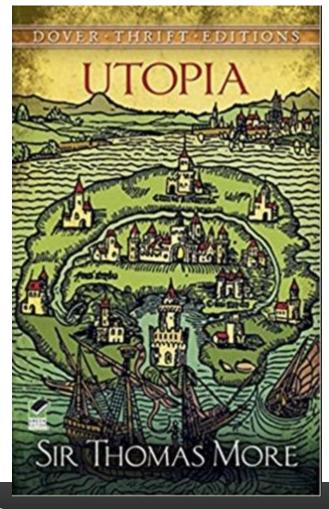
### Societies have always adapted to changes in tools – but many individuals along the way haven't ...

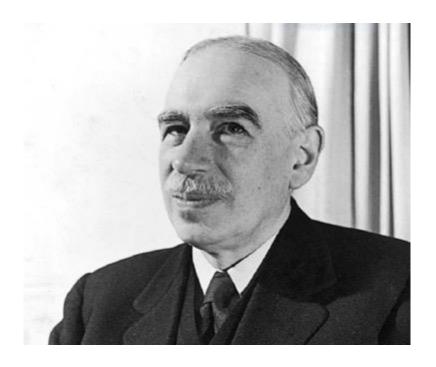




### The Fantasy of a World Without Work Has Been With Us a Long Time ...









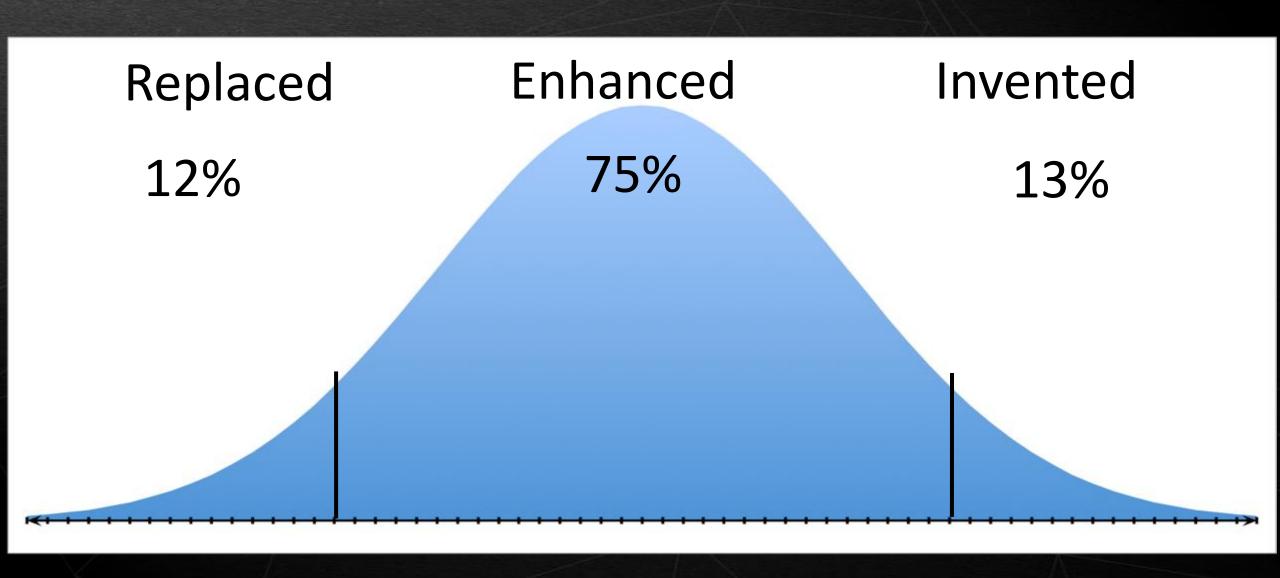
### First Principles of The Future of Work

#1 Never short human imagination.

#2 Human wants and needs are inexhaustible.

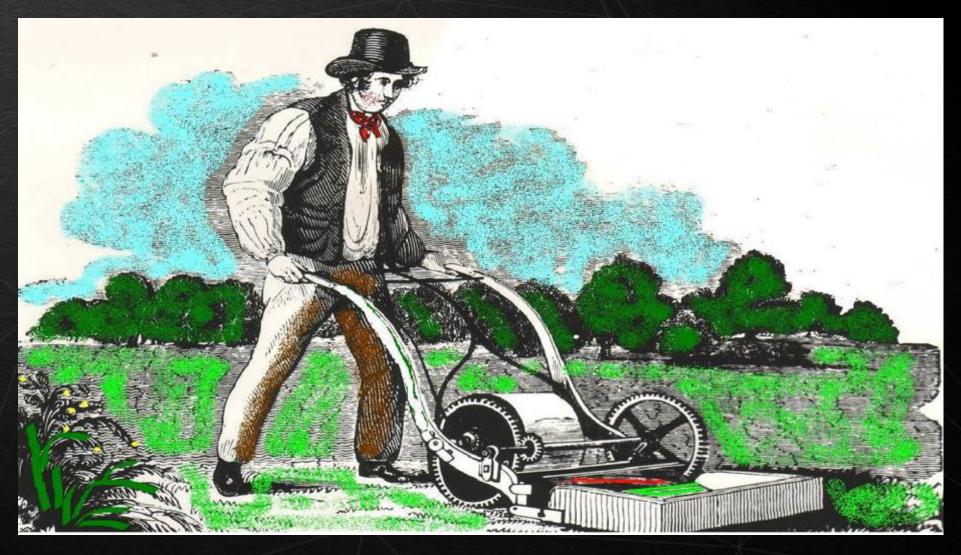
#3 Nature abhors a vacuum. And high gross margins.

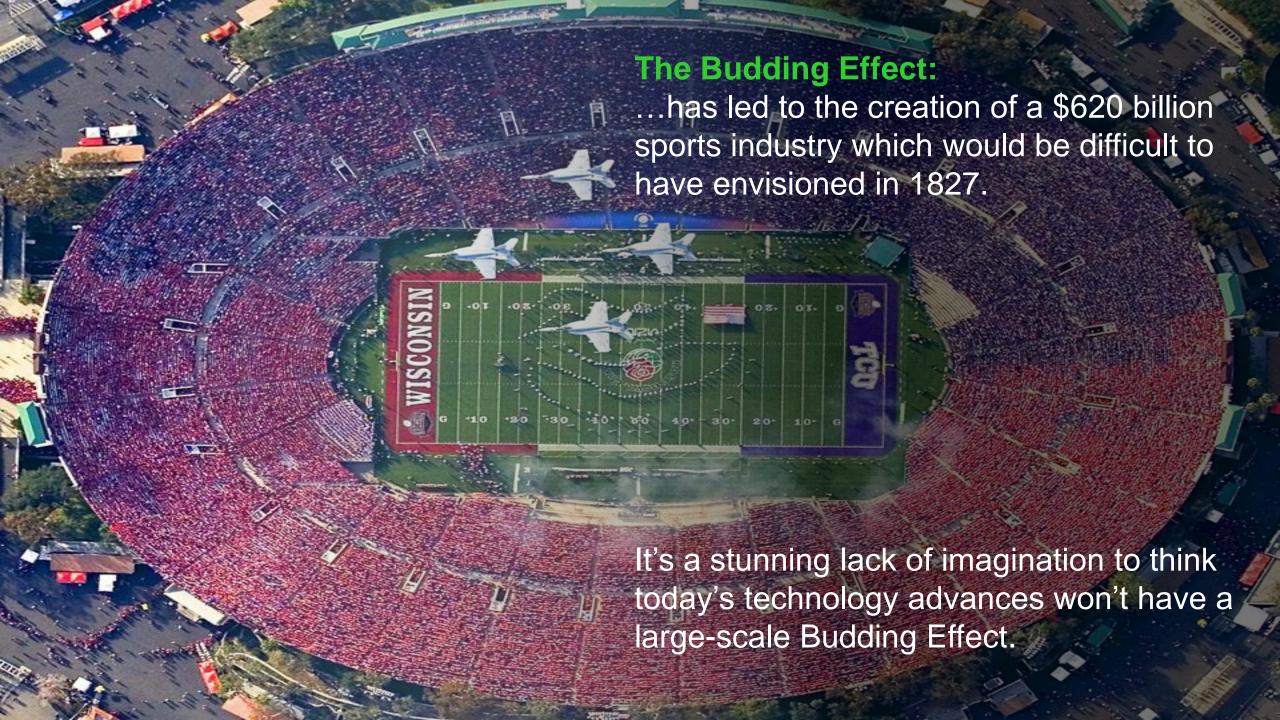
### Jobs and Al



### The Budding Effect

Edwin Budding invents the lawnmower in Gloucestershire in 1827

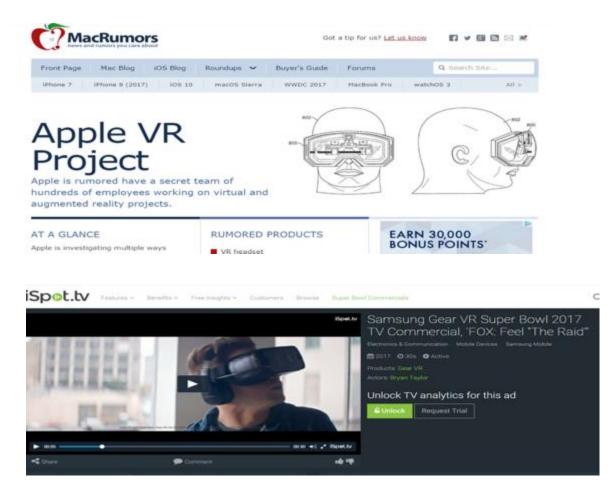




## Virtual and Augmented Reality

### Virtual Reality - early days; incredible possibilities and promise







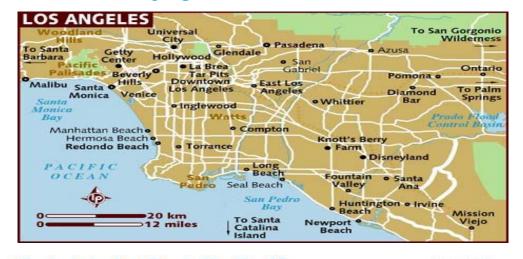


### Could the Lumiere Brothers have imagined ...





### ... and the six million direct jobs and many millions more ancillary jobs around the world in the "film business"













### How big could VR be? Very big ...

#### ■ BUSINESS INSIDER

#### **TECH INSIDER**

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In an analyst note published on Wednesday, Goldman Sachs predicted that the virtual reality (VR) market will outpace the TV market in annual revenue by 2025, making VR bigger than TV.

The banking firm writes that the VR market will generate \$110 billion dollars compared to TVs \$99 billion in 10 years.

This will happen if VR adoption follows their "Accelerated Uptake" projection, in which virtual reality becomes more commonplace through advances in battery and



Guests use Gear VR virtual reality headsets during a preview session in Hollywood, California September 24, 2015. REUTERS/Mario Anzuoni



### But Augmented Reality could be even bigger ...





### Tim Cook says augmented reality will be bigger than virtual reality

by Jacob Kastrenakes | Sep 14, 2016, 10:12am EDT







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### This may seem like a joke ... but then so was Cloud Computing 20 years ago





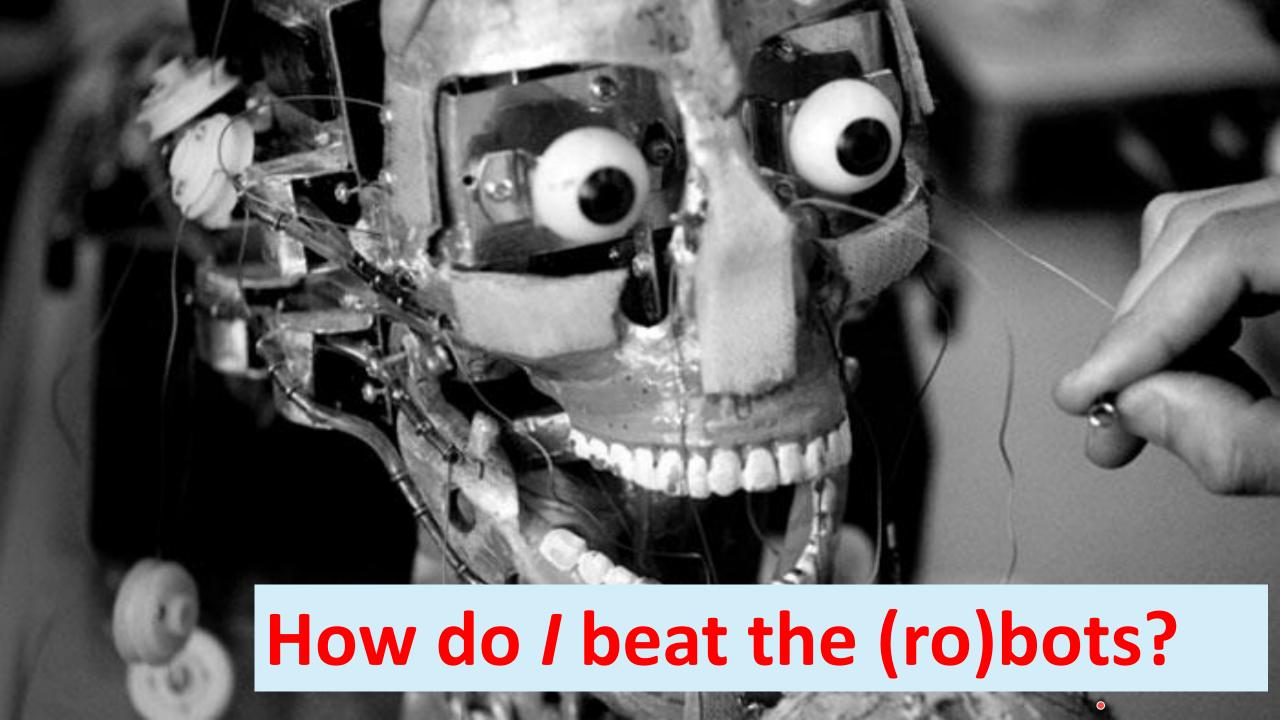
### Emerging Augmented Reality use cases

- Object identification and information
- In context 3D modelling
- In Screen collaboration
- Intra building navigation
- Maintenance and repair instructions (videos, FAQs)
- In teaching material multi-media resources
- Surgery assistance
- Historical recreations
- Clothes show rooming
- Self branding and status posting
- Calorie scanning









### Don't be a *bad* robot ...



### Be a ...



## The Future of Work Is Not Work